

Suggested Language for a Bequest in a Will or Trust

The following are several types of bequests that may be incorporated into your will or trust. Whichever type of bequest and area you wish to support (i.e., patient care, facilities, program support, education), your bequest should clearly indicate **Rutland Regional Medical Center Rutland, Vermont**. The staff of the Rutland Health Foundation looks forward to working with you.

Specific language that may be incorporated into your estate planning document(s) could be as follows:

A. Percentage Gift

"I give and bequeath _____% of my residuary estate to **Rutland Regional Medical Center Rutland, Vermont** to be used by it for its general purposes."

B. Gift for Specific Purpose

"I give and bequeath _____% of my residuary estate or \$_____ to **Rutland Regional Medical Center Rutland, Vermont**, to be used by it in support of (for example, patient care, Foley Cancer Center, facilities, program support, education)

C. Dollar Amount Gift

"I give and bequeath \$_____ to **Rutland Regional Medical Center Rutland, Vermont**, to be used by it for its general purposes."

D. Gift of Specific Property

"I give and bequeath to **Rutland Regional Medical Center Rutland, Vermont**, all of my interest in the following described property:

_____.

E. Contingent Bequest

I hereby give and bequeath (description of property) to my spouse, if he or she survives me. If my spouse does not survive me, I give and bequeath (description of property) to **Rutland Regional Medical Center Rutland, Vermont** to be used by it for its general purposes.

Please note: The Rutland Regional Medical Center is a non-profit hospital recognized as tax exempt under Section 501(c)(3) of the Internal Revenue Code and does not provide tax, legal, or financial advice. Any document or information shared by our staff is intended to be educational. We strongly encourage donors to seek counsel from their own legal and financial advisors. Please be aware that any information or documents shared by our staff cannot be used to avoid tax-related penalties.